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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,¹
USA Capital Diversified Trust Deed Fund,
LLC,
USA Capital First Trust Deed Fund, LLC,²
USA Securities, LLC,³
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING SECOND OMNIBUS
OBJECTION OF USACM TRUST TO
PROOFS OF CLAIM BASED, IN
WHOLE OR IN PART, UPON
INVESTMENT IN THE LA
HACIENDA ESTATE, LLC LOAN**

PLEASE TAKE NOTICE that an Order Sustaining Second Omnibus Objection of USACM Trust to Proofs of Claim Based, In Whole or in Part, Upon Investment in the La Hacienda Estate, LLC Loan [DE 7604] was entered on the 13th day of October, 2009, a true and correct copy of which is attached hereto as Exhibit A.

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

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2 RESPECTFULLY SUBMITTED October 15, 2009.

3 LEWIS AND ROCA LLP
4

5 By /s/ Marvin Ruth (#10979)
6 Rob Charles
7 John Hinderaker (pro hac vice)
8 Marvin Ruth
9 *Attorneys for USACM Liquidating Trust*

10 Copy of the foregoing and pertinent
11 portion of Exhibit A to the Order mailed
12 on October 15, 2009 to all parties listed
13 on Exhibit A to the Order.

14 /s/ Leilani Lista
15 Leilani Lista
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